



U.S. Department of Justice

*United States Attorney
Eastern District of New York*

RB:MLY
F. #2010R00826

*271 Cadman Plaza East
Brooklyn, New York 11201*

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Via ECF and Federal Express

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Re: United States v. Marsh et al.
Criminal Docket No. 10-480 (JBW)

Dear Counsel:

Pursuant to Rule 16 of the Federal Rules of Criminal Procedure, the government is providing additional discovery in the above-referenced matter. The two enclosed disks contain copies of materials that are in the possession of the Securities and Exchange Commission. The first disk contains a variety of materials in the format of multi-page .pdfs. The second disk contains bank records in the form of .tiff images, and is viewable with Concordance brand software.

If you have any questions or further requests, please do not hesitate to contact me.

Sincerely,

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By: /s/
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Enclosures

By Fed Ex and ECF:

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cc: Clerk of Court (without enclosures)